

Statement of Work

Agentic Engineering & Data Modernization

Prepared for: Evergreen
Prepared by: Evan Fischell Consulting
Date: September 4, 2026

Evan Fischell Consulting will work with Evergreen's team to establish governed agentic engineering and implement a modern data and reporting platform under the existing Master Agreement and Business Associate Agreement (BAA).

Three months. Three phases. \$10,000 per phase, authorized one phase at a time.

Phase	Timing	Fixed fee
1 — Agentic Engineering & CI/CD	Month 1	\$10,000
2 — Data Platform & Ingestion	Month 2	\$10,000
3 — Agentic-First Reporting	Month 3	\$10,000
Total	3 months	\$30,000

Phase 1 includes a separate, one-time \$600 at-cost pass-through for delivery tooling and model usage: **\$10,600 for Phase 1; \$30,600 total** if all phases are authorized. From Phase 2 onward, delivery uses Evergreen's platform and token accounts.

Phase 1 — Agentic Engineering & CI/CD

Duration: one month

What we will do

- Evaluate token broker options (Azure Foundry, OpenAI, Anthropic, Google), comparing subscription plans and pay-per-token services for cost, permitted use, and data handling; recommend and configure the selected approach.
- Select and configure a coding harness (Claude Code, Codex, or Antigravity), shared skills, agent instructions, and deterministic controls; train the pilot team.
- Implement CI/CD in GitHub Actions or Azure DevOps, including automated tests, review gates, isolated parallel work, approved production promotion, and rollback.

Done looks like: Evergreen has a governed agentic engineering workflow and CI/CD foundation in place, with the team ready to use them.

Phase 2 — Data Platform & Ingestion

Duration: one month

What we will do

- Compare Azure SQL and Microsoft Fabric on cost, scalability, and operating requirements; recommend and implement the selected platform.
- Configure access, storage, backup, and recovery; deliver platform configuration through CI/CD.
- Implement scheduled ingestion from agreed Workday and legacy/archive sources, covering up to ten source entities or endpoints agreed at phase start, with validation, restart handling, and failure alerts.

Done looks like: A modern data platform is in place, with priority data sources connected and a foundation for continued expansion.

Phase 3 — Agentic-First Reporting

Duration: one month

What we will do

- Compare Microsoft Fabric/Power BI with an open-source approach such as DuckDB and Cube, including licensing, hosting, and support costs; implement the selected environment.
- Build a governed semantic layer with shared metrics and controlled agent access.
- Deliver the priority reports agreed at phase start and train Evergreen's team to maintain and extend them.

Done looks like: A reporting environment is in place, with initial reporting available and the team equipped to expand it using agentic workflows.

Engagement terms

- **Authorization and payment:** Each phase requires written approval. Fees are invoiced on acceptance, net 30. Evergreen may stop after any phase without authorizing the next; acceptance gaps within scope are corrected within the fixed fee.
- **Schedule and scope:** One month per phase, subject to timely access, decisions, and approvals from Evergreen. Scope or schedule changes require written agreement before additional work begins.
- **Costs:** Cloud services, third-party licenses, and Evergreen's token consumption are separate from professional fees and billed to Evergreen's accounts.
- **Governance:** Data use follows the existing BAA and Evergreen-approved provider terms and controls. Production changes and access grants require Evergreen approval. Credentials remain in approved secret management.
- **Handover:** Evergreen owns the delivered code, configuration, and documentation. Work includes weekly progress reviews and a walkthrough at each phase close.

Authorization — Phase 1 only

\$10,600 total · One month · Net 30 from acceptance

Authorized by	Name / title	Signature	Date
Evergreen			
Evan Fischell Consulting	Evan Fischell, Principal		